

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Donaldson, Larry A. (pro per – former Executor)

Atty Kruthers, Heather H. (for Public Administrator – successor Administrator)

Amended Trust Accounting for 2007, 2008, 2009, 2010, 2011, 2012 and Partial Accounting 2013

DOD: 06/22/07	LARRY A. DONALDSON, friend, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.	CONTINUED FROM 10/23/14
Cont. from 040714, 050514, 070714, 090814, 102314 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	The Court accepted Mr. Donaldson's withdrawal as executor on 7/26/1 and appointed the Public Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.	As of 01/21/15, nothing further has been filed. 1. The accounting does not comply with the Probate Code, specifically the format for accountings outlined in Probate Code § 1060. In addition the accounting appears to be for the Paul Harvey Wallace Trust. The Paul Harvey Wallace Trust is not before the court. Mr. Donaldson needs to file an accounting for the Estate of Paul Harvey Wallace.
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 01/15/15
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 1A – Wallace

1A

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$600.00

DC	D: 06/22/07	LARRY A. DONALDSON, friend, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Executor without bond on 05/27/08 and Letters were issued on	
		06/18/08.	CONTINUED FROM 10/23/14
			As of 01/15/15, nothing further has
	ont. from 010214,	On 07/26/13, LARRY DONALDSON	been filed.
	3014, 022014,	resigned as Executor and the PUBLIC ADMINISTRATOR, was appointed as	
	1714, 050514, 0714, 090814,	Administrator. Letters of Administration	
	2314	were issued to the Public Administrator	
	Aff.Sub.Wit.	on 08/01/13.	
	Verified	Atimute and an frame 12/05/12 and this	
	Inventory	Minute order from 12/05/13 set this matter for an Order to Show Cause and	
	PTC	states: The Court sets the matter for an	
	Not.Cred.	Order to Show Cause on 01/02/14	
	Notice of	regarding Larry Donaldson's failure to	
	Hrg	appear and imposition of sanctions in	
	Aff.Mail	the amount of \$600.00. The Court sets a further Order to Show Cause on	
	Aff.Pub.	01/02/14 regarding Larry Donaldson's	
	Sp.Ntc.	failure to provide information to the	
	Pers.Serv.	successor administrator timely and	
	Conf.	imposition of sanctions in the amount of	
	Screen	\$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.	
	Letters	be personally present on on on ozyra.	
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report	=	
-	9202	_	
-	Order Aff Posting	_	Poviowed by: IE
\vdash	Aff. Posting	=	Reviewed by: JF Reviewed on: 01/15/15
\vdash	Status Rpt UCCJEA	-	Updates:
	Citation	-	Recommendation:
\vdash	FTB Notice	1	File 1B - Wallace
	I ID ROILCE		THE ID - WANACE

Atty Donaldson, Larry A. (former Executor)

Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Order to Show Cause Re: Failure to Provide Information to the Successor Administrator Timely; Imposition of Sanctions in the Amount of \$800.00

DC	D: 06/22/07	LARRY A. DONALDSON, friend, was appointed as Executor without bond on	NEEDS/PROBLEMS/COMMENTS:
		05/27/08 and Letters were issued on 06/18/08.	CONTINUED FROM 10/23/14
C	ont. from 010214,	On 07/26/13, LARRY DONALDSON	As of 01/15/15 nothing further has
	3014, 022014,	resigned as Executor and the PUBLIC	been filed.
	0514, 070714,	ADMINISTRATOR, was appointed as	
09	0814, 102314	Administrator. Letters of Administration	
	Aff.Sub.Wit.	were issued to the Public Administrator on 08/01/13.	
	Verified	01100701713.	
	Inventory	Minute order from 12/05/13 set this	
	PTC	matter for an Order to Show Cause and	
	Not.Cred.	states: The Court sets the matter for an	
	Notice of	Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to	
	Hrg	appear and imposition of sanctions in	
	Aff.Mail	the amount of \$600.00. The Court sets a	
	Aff.Pub.	further Order to Show Cause on	
	Sp.Ntc.	01/02/14 regarding Larry Donaldson's	
	Pers.Serv.	failure to provide information to the	
	Conf.	successor administrator timely and imposition of sanctions in the amount of	
	Screen	\$800.00. Larry Donaldson is ordered to	
	Letters	be personally present on 01/02/14.	
	Duties/Supp	, , , , , , , , , , , , , , , , , , ,	
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		<u> </u>
	Aff. Posting		Reviewed by: JF
	Status Rpt	-	Reviewed on: 01/15/15
	UCCJEA	-	Updates:
	Citation	-	Recommendation:
	FTB Notice		File 1C – Wallace

Atty Atty

1D

Kruthers, Heather H. (for Public Administrator – Successor Administrator)

Leonard, Laura (pro per – daughter)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 06/22/07	LARRY A. DONALDSON, friend, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor without bond on 05/27/08 and Letters were issued on	CONTINUED FROM 10/23/14
	06/18/08.	
Cont. from 050514, 070714, 090814, 102314 Aff.Sub.Wit.	Notice of Status Hearing filed 11/28/12 set this matter for status. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Larry A. Donaldson on 10/19/12.	Note: Minute order from 07/26/13 states: Mr. Donaldson advises the Court that he filed a status statement yesterday. He further advises that the accounting is being done however he may have a conflict which may require another
Verified	Declaration of Beneficiary Laura Leonard re	attorney to complete the work in this
Inventory	Probate Status Hearing – Failure to File First	matter. The Court on its own motion accepts Mr. Donaldson's withdrawal as
PTC	Account or Petition for Final Distribution filed 01/13/11 states: she and her brother (both	Executor in this matter and appoints the
Not.Cred.	beneficiaries of the estate) have made	Public Administrator. Mr. Donaldson is
Notice of	many written and verbal requests to Mr.	directed to contact Ms. Kruthers.
Hrg	Donaldson requesting an accounting and for their father's estate be brought to a	Note: Letters of Administration were issued to the Public Administrator on 08/01/13.
Aff.Mail	close. Ms. Leonard states that Mr. Donaldson has ignored their requests and	·
Aff.Pub.	repeatedly failed to communicate with	As of 01/15/15, the following remains outstanding:
Sp.Ntc.	them regarding the estate. Ms. Leonard	Need Final Inventory & Appraisal.
Pers.Serv.	and her brother had an attorney, Frederick Borges, contact Mr. Donaldson on their	2. Need Accounting and/or Petition
Conf.	behalf to request that he move forward	for Final Distribution.
Screen	with the estate. Mr. Donaldson responded	
Letters	that he would move forward, but has failed to do so. Ms. Leonard states that she and	
Duties/Supp	her brother have also made a complaint to	
Objections	the state bar of California regarding Mr. Donaldson's failure to act. Ms. Leonard	
Video Receipt	states that after all of these efforts, Mr.	
CI Report	Donaldson recently provided them with a sloppy, incomplete "accounting", however	
9202	several years' worth of information is	
Order	absent and many of the transactions are	
Aff. Posting	questionable. Declarant further states that she and her brother were supposed to	Reviewed by: JF
Status Rpt	receive a distribution in early January, but	Reviewed on: 01/15/15
UCCJEA	have not received anything.	Updates:
Citation	Inventory & Appraisal, partial no. 1 filed	Recommendation:
FTB Notice	07/24/13 - \$1,619,273.76	File 1D – Wallace
	Clerk's Certificate of Mailing filed 10/08/13 states that a copy of the Minute Order from 10/04/13 was mailed to Larry Donaldson on 10/08/13. Continued on Page 2	
	И	

1D Paul Harvey Wallace (Estate)

Case No. 08CEPR00294

Page 2

Status Report Regarding Filing of Accounting filed 07/01/14 states: Mr. Donaldson has retained Curtis Rindlisbacher to assist him in the preparation of an accounting that will conform with the requirements of the Probate Code. Mr. Rindlisbacher has been in contact with the accountants who prepared prior accountings and he is working with them to segregate the accounting for the probate estate and the accounting from the trust estate. Mr. Rindlisbacher has spoken with attorney Heather Kruthers regarding the need for additional time to complete the accounting and she has consented to an extension of time to file the accounts with the court. It is believed that the work can be completed in 45 days and therefore requests that the status hearing be continued to on or after 08/21/14.

Status Report Regarding Filing of Accounting filed 10/22/14 states: Mr. Donaldson has retained Curtis Rindlisbacher to assist him in the preparation of an accounting that will conform with the requirements of the Probate Code. Mr. Rindlisbacher has been in contact with the accountants who prepared prior accountings and he is working with them to segregate the accounting for the probate estate and the accounting from the trust estate. This process has been delayed due to recent hospitalization of Mr. Rindlisbacher and more time is needed. A 45 day continuance is requested.

James Samuel Fujisaka (Estate)

2

Atty

Case No. 10CEPR00833

Marois, Kim (of Santa Rosa, CA, for Joachim Voss – Executor – Petitioner)

Fourth Account and Status Report of Executor and Petition for: (1) Approval of
Fourth Account and Report; and (2) Authorization to Continue Estate Administration

Account period: 3-1-13 through 10-31-14 Accounting: \$ 90,164.79 Seginning POH: \$ 82,516.06 (cash)	DO	D: 4-13-10	JOACHIM VOSS, Executor with Full IAEA and	NEEDS/PROBLEMS/COMMENTS:
Accounting: \$ 90,164.79 Beginning POH: \$ 89,760.51 Ending POH: \$ 89,760.51 Ending POH: \$ 82,516.06 (cash) Verifiled Oregon Attorney Costs (ancillary probate): \$1,996.35 (Authorized by attached Limited Judgment Approving Third Account dated 8-6-14. Cost Detail attached to this petition.) Notice of X Hrg Y Petitioner states the estate is not ready to be closed because the Oregon ancillary probate to containing only interests in real property, is not ready to be distributed to the California probate. Pers.Serv. Conf. Screen Petitioner proys for an order:			bond of \$300,000.00, is Petitioner.	
Inventory Oregon Attorney Costs (ancillary probate): \$1,996.35 (Authorized by attached Limited Judgment Approving Third Account dated 8-6-14, Cost Detail attached to this petition.)		Aff.Sub.Wit.	Accounting: \$ 90,164.79 Beginning POH: \$ 89,760.51	Judicial Council form Notice of Hearing DE-120, which contains
Hig	>	PTC Not.Cred.	\$1,996.35 (Authorized by attached Limited Judgment Approving Third Account dated	status hearing for the filing of the next account or petition for final distribution as follows:
 ✓ Aff.Mail w				• Wednesday, 11-30-16
Aff. Pub. probate, containing only interests in real property, is not ready to be distributed to the California probate. Pers. Serv. Conf. Screen □ Letters 11-24-10 □ Duties/Supp □ Objections Video Receipt □ CI Report □ Status Rpt □ UCCJEA □ UCCJEA □ Citation □ FTB Notice □ The Notice	_	 		
Sp.Ntc.	Ė		= -	
Pers.Serv. Conf. Screen Dutles/Supp Objections Video Receipt Aff. Posting Status Rpt UCCJEA Citation FTB Notice Petitioner prays for an order: 1. Petitioner yrays for an order: 1. Petitioner be authorized and directed to reimburse the sum of \$1,996.35 to his Oregon counsel for expenses advanced on behalf of the estate; 3. All acts and proceedings of Petitioner as Executor as disclosed in this Fourth Account be confirmed, ratified, and approved; 4. An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may			· · · · · · · · · · · · · · · · · · ·	be lakeli oli calelladi.
Conf. Screen			Calitornia probate.	
Screen			Petitioner prays for an order:	
Duties/Supp Objections Video Receipt Quantification Status Rpt UCCJEA Citation FTB Notice Duties/Supp 2. Petitioner be authorized and directed to reimburse the sum of \$1,996.35 to his Oregon counsel for expenses advanced on behalf of the estate; 3. All acts and proceedings of Petitioner as Executor as disclosed in this Fourth Account be confirmed, ratified, and approved; 4. An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may 2. Petitioner be authorized and directed to reimbursed to his Oregon accursed to such as the sum of \$1,996.35 to his Oregon accursed to reimbursed to his Oregon accursed to reimbursed to his Oregon accursed to his Fourth Account be confirmed, ratified, and approved; 4. An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may		Screen		
Citation Citation FTB Notice FTB Notice FTB Notice FTB Notice Teleport Status Rpt Citation FTB Notice FTB Notice FTB Notice Teleport Status Rpt Citation C	>	Letters 11-24-10	· ·	
Video Receipt All acts and proceedings of Petitioner as Executor as disclosed in this Fourth Account be confirmed, ratified, and approved; Aff. Posting Reviewed by: skc Status Rpt 4. An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and Reviewed by: skc Reviewed on: 1-15-15 Updates: Recommendation: File 2 - Fujisaka		Duties/Supp		
on behalf of the estate; All acts and proceedings of Petitioner as Executor as disclosed in this Fourth Account be confirmed, ratified, and approved; Aff. Posting Status Rpt UCCJEA Citation FTB Notice Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may All acts and proceedings of Petitioner as Executor as disclosed in this Fourth Account be confirmed, ratified, and approved; An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may		Objections	·	
CI Report P202 Aff. Posting Status Rpt UCCJEA Citation FTB Notice Citation FTB Notice Citation FTB Notice Citation FTB Notice Citation Citation FTB Notice Citation FTB Notice Citation FTB Notice Citation Citation FTB Notice Citation FTB Notice Citation FTB Notice Citation FTB Notice Citation Citation FTB Notice Citation Citation Citation Citation Citation Citation FTB Notice Citation Citation			· ·	
Y Order Account be confirmed, ratified, and approved; Aff. Posting An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and Reviewed by: skc Reviewed on: 1-15-15 Updates: Recommendation: File 2 - Fujisaka		· · · · · · · · · · · · · · · · · · ·		
 ✓ Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice FTB Notice FTB Notice An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and For such other orders as this Court may 				
Aff. Posting Status Rpt UCCJEA Citation FTB Notice 4. An extension of time be granted to complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may	_			
Status Rpt UCCJEA Citation FTB Notice Citation Citation Complete administration following this estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may	Ě	<u> </u>	l · · ·	Reviewed by: skc
estate and to allow collection of the Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may			_	
Citation Oregon ancillary probate until at least October 31. 2016, and if the estate does not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may		•		
Petitioner shall file an additional status report on or before November 30, 2016 describing and requesting any further extensions which may be necessary for administration of the estate; and 5. For such other orders as this Court may			, .	Recommendation:
administration of the estate; and 5. For such other orders as this Court may		FTB Notice	not appear ready to close by that time, Petitioner shall file an additional status report on or before November 30, 2016	File 2 - Fujisaka
5. For such other orders as this Court may				
			5. For such other orders as this Court may	

3

Rindlisbacher, Curtis D. (for Administrator Robert L. Johnson)

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 10/3/1994	ROBERT L. JOHNSON was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond and with	
	Limited IAEA authority on 7/31/12.	
		1. Need first account, petition for
Cont from 100412	Letters issued 7/31/12.	final distribution or current written
Cont. from 100413, 121313, 032814,		status report pursuant to Local
072514, 111214	1 & A filed on 9/11/12 shows an estate	Rule 7.5 which states in all matters
Aff.Sub.Wit.	valued at \$40,000.00	set for status hearing verified
	Minute order dated 7/31/12 set status	status reports must be filed no later than 10 days before the
Verified	hearing on 10/4/13 for the filing of the	hearing. Status Reports must
Inventory	First Account or Petition for Final	comply with the applicable code
PTC	Distribution. Minute order indicates Mr.	requirements. Notice of the status
Not.Cred.	Rindlisbacher was present.	hearing, together with a copy of
Notice of]	the Status Report shall be served
Hrg	Former Status Report filed on 7/23/14	on all necessary parties.
Aff.Mail	states the estate is not yet in a	
Aff.Pub.	condition to close. Fresno County has a	
Sp.Ntc.	lien on the property. In lieu of selling the	Francisco de la Computation della computation de
Pers.Serv.	property, Mr. Johnson is trying to seek the consents of the other beneficiaries	Examiner notes Sam Johnson Jr. survived the decedent (petition for
Conf.	for an assignment of their interest in	probate indicates he died in 2004 or
Screen	exchange for a small payment that	2005) and declaration filed on
Letters	would take into consideration the	7/23/14 states Sam passed away
Duties/Supp	amount of money Mr. Johnson has	after the decedent. Therefore, the
Objections	already expended to maintain the	estate of Sam Johnson Jr. is the other
Video	property since 1994. Attempts have been made to set up meetings, but the	beneficiary of this estate and not his two children.
Receipt	other heirs have been unwilling to	TWO CHIMICH.
CI Report	attend. Mr. Johnson states he will need	
9202	approximately four months to complete	
Order	this work and provide a further status	
Aff. Posting	report to the court or petition for final	Reviewed by: KT
Status Rpt	distribution.	Reviewed on: 1/15/15
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 3 - Johnson
		2

4 Fred Uriarte (Estate)

Case No. 13CEPR00781

Atty Fanucchi, Edward L. (for Scott Scharton – Executor – Petitioner)

1) First and Final Account and Report of Personal Representative; 2) Petition for Settlement; 3) for Waiver of Statutory Commission; 4) for Allowance of Attorneys' Fees for Ordinary and Extraordinary Services; 5) Reimbursement of Costs, and 6) for Final Distribution

				NEEDS/PROBLEMS/COMMENTS:
			Executor with Full IAEA without bond, is	
			Petitioner.	 Need revised order in
-				compliance with Local Rule
			Account period: 10-9-10 through 12-1-14	2.1.15:
	Aff CI- WIL		Accounting: \$135,000.00	0.4.45.0'
-	Aff.Sub.Wit.		Beginning POH: \$135,000.00	2.1.15 Signatures on Orders
~	Verified		Ending POH: \$135,000.00	It is the policy of the court not to sign
~	Inventory		(Residential real property)	orders or judgments unless some
>	PTC		Executor (Statutory): Waived	portion of the text of the order or judgment appears on the page to
>	Not.Cred.		Executor (diatoroly). Walved	which the judicial officer's
>	Notice of		Attorney (Statutory): \$5,050.00	signature is affixed, so that the
	Hrg		, , , , , ,	connection between the signature
~	Aff.Mail	W	Attorney (Extraordinary): \$500.00	page and the remainder of the order
	Aff.Pub.		(for 3.1 attorney hours @ \$200/hr and 2.8	or judgment is apparent.
	Sp.Ntc.		paralegal hours @ \$100/hr, total \$900.00, discounted by \$400.00, in connection	
	Pers.Serv.		with the petition to determine entitlement	
	Conf.		and agreement between heirs.	
	Screen		Ü	
~	Letters		Costs: \$1,921.50 (filing, publication,	
	Duties/Supp		appraisal, certified orders, recording)	
	Objections		Distribution pursuant to Decedent's will	
	Video		dated 9-19-07, Agreement Re Distribution	
	Receipt		of Estate dated 12-20-13, and Order	
	CI Report		Determining Entitlement to Estate	
~	9202		Distribution filed 2-5-14:	
~	Order			
	Aff. Posting		Sally Barrera: An undivided 33 1/3%	Reviewed by: skc
	Status Rpt		interest in the real property	Reviewed on: 1-15-15
	UCCJEA		Patricia Bye: An undivided 33 1/3%	Updates:
_	Citation		interest in the real property	Recommendation:
~	FTB Notice		1- 21/	File 4 - Uriarte
			Katherine Gatlin: An undivided 33 1/3% interest in the real property	

Atty Keeler, William J. Atty Cobb, Lee S.W.

Probate Status Hearing Re: Filing Inventory & Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:	7	
		OFF CALENDAR
Cont. from		Final I&A filed 11-5-14.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC	<u> </u>	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order]	
Aff. Posting		Reviewed by: skc
Status Rpt	_	Reviewed on: 1-15-15
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 5 - Ford

Shepard, Jeff S. (for Administrator Eiko Li)

Probate Status Hearing Re: Filing Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS:
	1	
	7	OFF CALENDAR. Inventory and
	1	appraisal filed on 10/3/14.
Cont. from	1	
Aff.Sub.Wit.		
Verified	1	
Inventory		
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen	=	
Letters	=	
Duties/Supp		
Objections		
Video		
Receipt	=	
CI Report	╡	
9202	4	
Order	-	Deviewed by VT
Aff. Posting	-	Reviewed by: KT Reviewed on: 1/15/15
Status Rpt UCCJEA	┥	Updates:
Citation	┥	Recommendation:
FTB Notice	+	File 6 - Li
FIB NOIICE		IIIC 0 - LI

Probate Status Hearing Re: Filing of Inventory & Appraisal

Age: 39 years	BRIAN JACOB LANDE, spouse, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as conservator of the person	
	and estate, without bond, on 8/20/14.	1. Need <u>final</u> inventory and
	1	appraisal or current written status
Cont. from	Letters issued on 8/25/14.	report pursuant to Local Rule 7.5
Aff.Sub.Wit.	Ex Parte Order granting independent	which states in all matters set for status hearing verified status
Verified	powers to sell the conservatee's interest	reports must be filed no later than
Inventory	in real property was signed on 10/20/14.	10 days before the hearing. Status Reports must comply with the
PTC	Inventory and Appraisal, part 1, with a	applicable code requirements.
Not.Cred.	value of \$213,500.00 was filed on	Notice of the status hearing,
Notice of	10/20/14.	together with a copy of the Status
Hrg Aff.Mail	Amended Letters were filed on	Report shall be served on all necessary parties.
Aff.Pub.	10/21/14.	, , , , , , , , , , , , , , , , , , , ,
Sp.Ntc.	-	
Pers.Serv.	Minute order dated 8/20/14 set this	
Conf.	status hearing for the filing of the	
Screen	inventory and appraisal.	
Letters		
Duties/Supp	1	
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 1/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 - Carleton
		_

Erlach, Mara M. (for Administrator Melynda Bowman)

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 5/31/14	MELYNDA BOWMAN, daughter/sole heir	NEEDS/PROBLEMS/COMMENTS:
000. 3/01/14	was appointed Administrator without	TALLES/TROBLEMS/COMMENTS.
	bond on 8/20/14.	
	30.1.6. 6.1 6, 26, 1 11	1. Need inventory and appraisal or
	Letters issued 8/22/14.	current written status report
Cont. from		pursuant to Local Rule 7.5 which
Aff.Sub.Wit.	Minute order dated 8/20/14 set this	states in all matters set for status
Verified	status hearing for the filing of the	hearing verified status reports
Inventory	inventory and appraisal.	must be filed no later than 10 days before the hearing. Status
PTC		Reports must comply with the
Not.Cred.		applicable code requirements.
Notice of		Notice of the status hearing,
Hrg		together with a copy of the Status
Aff.Mail		Report shall be served on all
Aff.Pub.		necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 1/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 - Davis

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 1/1/14	CRAIG MACGLASHAN, son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Limited IAEA	
	authority and without bond on 8/28/14.	
Cont. from	Letters issued on 8/28/14.	Need Inventory and Appraisal.
Aff.Sub.Wit.	Minute Order dated 8/28/14 set this	
Verified	status hearing for the filing of the	
Inventory	Inventory and Appraisal.	
PTC	Status Deport filed on 12/24/14 states be	
Not.Cred.	Status Report filed on 12/24/14 states he was the Conservator of the Estate of	
Notice of	the Decedent. The final account in the	
Hrg	conservatorship is set to be heard on	
Aff.Mail	1/12/15. Once final accounting is	
Aff.Pub.	approved, Petitioner will file and	
Sp.Ntc.	inventory and appraisal with the Court.	
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 1/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 - McGlashan

10 Richard Alan Maldonado aka Richard Maldonado aka R.A. Maldonado aka Richard A. Maldonado aka Rich Maldonado (Estate)

Case No. 14CEPR01101

Atty Teixeira, J. Stanley (for Jane E. Martinez – sister/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/22/14			JANE E. MARTINEZ, sister/named	NEEDS/PROBLEMS/COMMENTS:
			Executor without bond, is Petitioner.	
				 The Petition states that
			Full IAEA – OK	the decedent was not
Co	ont. from			survived by a spouse or issue. Therefore item 6
		s/p	Will dated 09/30/14	(regarding survivors of
√	Verified	-7 -		the decedent) of the
	Inventory		Residence: Fresno	petition should be
-	PTC		Publication: The Business Journal	completed but was left
 				blank. Need supplement
	Not.Cred.		<u>Estimated Value of the Estate:</u>	to Petition indicating the
√	Notice of		Personal property - \$30,000.00	correct selection under
✓	Hrg	/-	Real property - 200,000.00	item 6.
V		w/o	Total - \$230,000.00	Note: If the petition is granted
Ě	Aff.Pub.		Drob ata Dafara at DICK CAAITH	status hearings will be set as
_	Sp.Ntc.		Probate Referee: RICK SMITH	follows:
	Pers.Serv.			
	Conf.			 Wednesday 06/24/15 at 9:00a.m. in Dept. 303 for the
	Screen			filing of the inventory and
✓	Letters			appraisal <u>and</u>
✓	Duties/Supp			• Wednesday 04/20/16 at
	Objections			9:00a.m. in Dept. 303 for the
	Video			filing of the first account and final distribution.
	Receipt			illiai distribution.
	CI Report			Pursuant to Local Rule 7.5 if the
	9202			required documents are filed 10
✓	Order			days prior to the hearings on the matter, the status hearing will
				come off calendar and no
				appearance will be required.
				·
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 01/15/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 - Maldonado

Oscar Armando Orellana Guevara (GUARD/P) Case No. 14CEPR01152 Farah, Nadia of Tracy, CA (for Jose Encarnacion Orellana Guevara – non-relative/Petitioner) 11 Atty Petition for Appointment of Temporary guardianship of the Person

Age: 17			GENERAL HEARING: 02/26/15	NEEDS/PROBLEMS/COMMENTS:
	Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. Sp.Ntc. Pers.Serv. × ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video		GENERAL HEARING: 02/26/15 JOSE ENCARNACION ORELLANA GUEVARA, non-relative (godfather), is Petitioner. Father: UNKNOWN Mother: MARIA ORELLANA – Consent & Waiver of Notice filed 12/22/14 Paternal grandparents: UNKNOWN Maternal grandfather: LUCIO ORELLANA Maternal grandmother: FELIPE GUEVARA Petitioner states that Oscar was born in El Salvador and lived there until he fled after being threatened with death by the "Mara" gang. He was apprehended at the border in September 2013 and was released to Petitioner who has been caring for him since. Oscar is currently enrolled in	 Need Notice of Hearing. Need proof of service of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: Father (unknown) Oscar Orellana Guevara (minor) Note: In addition to the temporary guardianship order, Petitioner has also submitted the Order Regarding Special Immigrant Juvenile Status - Probate Guardianship (Judicial Council Form GC-224) for this hearing but this temporary petition does not specifically request that the Court make this order at this time.
	•		school but has no legal guardian to direct medical treatment should an emergency arise or for his school to contact regarding educational	
	9202		concerns/needs of the minor.	
✓	Order		If a guardianahin is catalalish a d Oscari	
	Aff. Posting		If a guardianship is established Oscar will be eligible for Special Immigration	Reviewed by: JF
√	Status Rpt		Juvenile Status. Petitioner states that	Reviewed on: 01/15/15
Ľ	UCCJEA		Oscar's mother consents to the	Updates: Recommendation:
	Citation		guardianship and a notarized	File 11 - Guevara
	FTB Notice		statement from her is provided.	rile 11 - Guevara

12 Atty Jose Marvin Barrera Callejas (GUARD/P) Co Farah, Nadia (for Jose Santos Quinteros – non-relative/Petitioner)

Petition for Appointment of Temporary guardianship of the Person

Age: 16			GENERAL HEARING: 02/26/15	NEEDS/PROBLEMS/COMMENTS:
			JOSE SANTOS QUINTEROS , non-relative (family friend), is Petitioner.	3. Need Notice of Hearing.4. Need proof of service of
Co	nt. from		Father: JUAN JOSE BARRERA AGUILAR – Consent & Waiver of Notice filed 12/22/14	personal service at least 5 court days before the hearing
	Aff.Sub.Wit.		Consern & Walver of Nonce med 12/22/14	of Notice of Hearing with a copy of the Petition for
✓	Verified		Mother: RUBENIA ELIZABETH CALLEJAS –	Appointment of Temporary
	Inventory		Consent & Waiver of Notice filed 12/22/14	Guardian of the Person <u>or</u>
	PTC		Paternal grandfather: EUGOLIO BARRERA	Consent & Waiver of Notice or Declaration of Due
	Not.Cred.		SANTOS	Diligence for:
√	Notice of		Paternal grandmother: ALBERTINA AGUILAR	c. Oscar Orellana Guevara (minor)
√	Hrg Aff.Mail	w/	Maternal grandfather: JOSE ABRAHAM	(ITIII IOI)
H	Aff.Pub.	**/	CALLEJAS	Note: In addition to the
	Sp.Ntc.		Maternal grandmother: MANUELA REYES	temporary guardianship order, Petitioner has also submitted the
	Pers.Serv.	Х	Siblings: LANDER BARRERA CALLEJAS, JUAN	Order Regarding Special
✓	Conf.		JOSE BARRERA CALLEJAS, EVELIO BARRERA	<u>Immigrant Juvenile Status –</u> <u>Probate Guardianship</u> (Judicial
	Screen		CALLEJAS, ANGIE MAYELO BARRERA	Council Form GC-224) for this
✓	Letters		CALLEJAS, ANGEL BARRERA CALLEJAS	hearing but this temporary
<u> </u>	Duties/Supp		Petitioner states that Jose was born in El	petition does not specifically request that the Court make this
\vdash	Objections Video		Salvador and lived there until he fled after	order at this time.
	Receipt		being threatened with death by a gang if he did not join them. He was apprehended at	
	CI Report		the border in July 2014 and was released to	
	9202		Petitioner who has been caring for him since.	
✓	Order		Oscar is currently enrolled in school but has	
	Aff. Posting		no legal guardian to direct medical treatment should an emergency arise or for	Reviewed by: JF
✓	Status Rpt UCCJEA		his school to contact regarding educational	Reviewed on: 01/15/15 Updates:
	Citation		concerns/needs of the minor.	Recommendation:
	FTB Notice		If a guardianship is established Jose will be	File 12 - Callejas
			eligible for Special Immigration Juvenile	
			Status. Petitioner states that Jose's parents	
			consent to the guardianship and a notarized statement from them is provided.	
<u> </u>			statement hom ment is provided.	12

Atty Kruthers, Heather (for Public Administrator)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

	ARTHUR K. O'BRIEN, son, was appointed executor	NEEDS/PROBLEMS/COMMENTS:
	with full IAEA authority without bond on 07/14/2006.	, , , , , , , , , , , , , , , , , , , ,
	-	 Need First Account or
	PUBLIC GUARDIAN was appointed as Successor	Petition for Final Distribution
C 600014	Administrator with full IAEA authority without bond	or current written status
Cont. from 022814, 050914,	on 06/23/2014.	report pursuant to Local
062314,102314		Rule 7.5 which states in all
Aff.Sub.Wit.	Letters issued on 08/06/2014.	matters set for status
	Final Inventory and Appraisal was filed 09/19/2014	hearing verified status
Verified	showing an estate valued at \$87,500.00.	reports must be filed no
Inventory	=	later than 10 days before
PTC	Supplemental Inventory and Appraisal was filed	the hearing. Status Reports
Not.Cred.	01/13/2015 showing an estate valued at \$3,055.50.	
Notice of		must comply with the
Hrg	Former Status Report Regarding Failure to File Final	applicable code
Aff.Mail	Account filed by the Public Administrator on	requirements. Notice of the
Aff.Pub.	10/16/2014 states the sole asset of the estate is 50%	status hearing, together
Sp.Ntc.	interest in the real property located in Fresno County. As part of the divorce settlement between	with a copy of the Status
Pers.Serv.	Liane O'Brien and the decedent, they became	Report shall be served on all
Conf.	tenants in common of the property. Liane O'Brien	necessary parties.
Screen	died May 4, 2006. Arthur K. O'Brien, Jr. petitioned	
Letters	and was appointed administrator of her estate on	
Duties/Supp	10/24/2006 (Case #06CEPR00774). However, he	
Objections	never paid the bond, Letters were never issued,	
Video	and nothing further was done in the estate. The	
Receipt	Public Guardian had Arthur O'Brien's 50% interest in	
CI Report	the real property appraised by Steven Diebert and	
9202	has found a potential buyer for the property. However, the property needs to be sold in	
Order	conjunction with the Liane O'Brien estate.	
Aff. Posting	Therefore, the Public Administrator requested that a	Reviewed by: LV
Status Rpt	status hearing be set for Liane O'Brien's estate, and	Reviewed by: 27
UCCJEA	it was set for 10/15/2014. At that hearing Arthur K.	Updates:
Citation	O'Brien, Jr. resigned as administrator.	Recommendation:
FTB Notice	The Public Guardian needs to get the 50% interest	File 13 – O'Brien
	of the real property owned the Liane O'Brien estate appraised by Rick Smith. In order to allow time to	1 10 0 5
	file the appraisal, complete the sale of the	
	property, and to prepare the documents for the	
	final account, it is respectfully requested that the	
	next status hearing for this matter be set no sooner	
	than 90 days from the date of this hearing.	
		12

Atty Rindlisbacher, Curtis D., of Perkins, Mann & Everett (for Kenneth Wall, Administrator)

Status Hearing

DOD: 12/8/1988	KENNETH WALL, son, was appointed Administrator with full	NEEDS/PROBLEMS/
	IAEA authority without bond on 7/8/2008; Letters issued	COMMENTS:
	on 7/8/2008.	Page 22 is a Status
	Background:	Hearing for the
Cont. from	First and Final Report of Administrator and Petition for	related Estate of
Aff.Sub.Wit.	Settlement of Account, for Allowance of	Kelli Michelle
Verified	Compensation to Administrator and Attorneys for	Godinez, Case
Inventory	Ordinary Services; and for Final Distribution and	07CEPR01353.
PTC	Reimbursement of Costs filed 10/30/2014 sought to	1 Non-desembled
Not.Cred.	distribute a share of the Estate of Camille Dolores Smith to Administrator of the Estate of Kelli Michelle	 Need verified Status Report
Notice of	Godinez (Decedent's daughter), Case 07CEPR01353;	and proof of
Hrg	 Bond was not posted and Letters of Administration 	service of the
Aff.Mail	never issued to an Administrator of the Estate of Kelli	Status Report
Aff.Pub.	Michelle Godinez;	pursuant to
Sp.Ntc.	Therefore, the Estate of Kelli Michelle Godinez is not in	Local Rule 7.5(B).
Pers.Serv.	a position to receive assets from the Estate of Camille	
Conf.	Dolores Smith, which of necessity delays completion of final distribution of the Estate of Camille Dolores	
Screen	Smith.	
Letters		
Duties/Supp	Minute Order dated 12/17/2014 from the hearing on the	
Objections	first and final account in the Estate of Camille Dolores	
Video	Smith set this Status Hearing on 1/21/2015 for the failure to proceed with administration in the Estate of Kelli	
Receipt	Michelle Godinez, Case 07CEPR01353, ordering as	
CI Report	follows:	
9202	 The Court orders that [amount omitted] be 	
Order	held by the Petitioner on behalf of the estate	
Aff. Posting	until an administrator is qualified to receive the funds in case 07CEPR01353.	Reviewed by: LEG
Status Rpt	TUTIOS ITI COSE O/CEPROTSSS.	Reviewed on:
	Clerk's Certificate of Mailing filed 12/11/2014 shows a	1/15/15
UCCJEA	copy of the Notice of Status Hearing was mailed to	Updates:
Citation	Sheldon Feigel and Maximilano Godinez, Jr., on	Recommendation:
FTB Notice	12/11/2014.	File 14 - Smith

15 Atty

Renge, Lawson K. (for Betty Phillips and Rose Lee Little – sisters/co-executors)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DC	DD: 11/26/12	BETTY PHIL	LIPS and ROSE LEE LITTLE,	NEEDS/PROBLEMS/COMMENTS:
		sisters, wer	re appointed Co-Executors	
		with full IA	EA and without bond on	CONTINUED FROM 10/23/14
			Letters Testamentary were	
		issued on (06/11/13.	Need Account/Report on Waiver
	ont. from 080814 2314			of Account and Petition for Final
10			& Appraisal, partial no. 1, filed	Distribution <u>and/or</u> current written
	Aff.Sub.Wit.	02/13/14	- \$615,000.00	status report.
	Verified	<u> </u>		
	Inventory		& Appraisal, final, filed	
	PTC	07/17/14	- \$63,096.95	
	Not.Cred.	Status Rep	oort filed 10/17/14 states: Since	
	Notice of		atus report, a petition for	
	Hrg	preliminar	y distribution was granted	
	Aff.Mail		sums of \$70,000.00 each to	
	Aff.Pub.		ps and Rose Lee Little and the	
	Sp.Ntc.		real property located at 945	
	Pers.Serv.		ve., Unit J, Fresno to Kimberly y. A civil action for breach of	
	Conf.		14CECG02269) was served on	
	Screen		nhauer, a beneficiary of the	
	Letters		d Jamie Rust, for collection of	
	Duties/Supp		00.00 due and owing to the	
	Objections		arlie Steinhauer has made vith the attorney and	
	Video		that she is willing to	
	Receipt		ce payments on the	
	CI Report		al sum. It is believed that an	
	9202		nt can be made with Karlie	
	Order		r to settle the debts without a	
	Aff. Posting		ordingly, a continuance is	Reviewed by: JF
	Status Rpt	requested	·	Reviewed on: 01/15/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 – Kiramidjian
				1.5

Vermilyea Johnese, Thomas Wallace & Angela Johnese (GUARD/P) Case No. 05CEPR00443

Estrada, Elaine Roebuck (pro per Petitioner/maternal grandmother)

Atty

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Thomas age: 7 Angela age: 3 Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ELAINE ROEBUCK ESTRADA, maternal grandmother, is petitioner. Father: MICHAEL JOHNESE – served by mail on 12/5/14. Note: Petitioner was previously appointed guardian of these mir sibling Louise Roebuck 13) in 2005. Note: Petitioner was previously appointed guardian of these mir sibling Louise Roebuck 13) in 2005. Minute Order dated 1 from the hearing on the temporary petition stom the nearing on the temporary petition stom the rand father stom objections for the recomment for the children. Court Investigator Report filed on 1/5/15 Comments: Note: Petitioner was previously appointed guardian of these mir sibling Louise Roebuck 13) in 2005. Minute Order dated 1 from the hearing on the temporary petition stom the rand father stom objections for the recomment for the children. Court Investigator Report filed on 1/5/15 Leain Roebeck In the face of the petition is the petition in the petition is the petition is the petition in the petition in the petition	
Cont. from	
Cont. from Father: MICHAEL JOHNESE – served by mail on 12/5/14. Aff.Sub.Wit. Mother: TINA JOHNESE – personally served on 11/25/14. Mother: TINA JOHNESE – personally served on 11/25/14. Mother: TINA JOHNESE – personally served on 11/25/14. Minute Order dated 1 from the hearing on the 13 in 2005. PTC Paternal grandfather: Angela Maternal grandfather: James Roebuck – served by mail on 11/25/14 without copy of the petition. Minute Order dated 1 from the hearing on the 14 temporary petition storn to 20 objections for the recomplex and 20 objections for the recomplex are not providing a safe, stable or clean 20 environment for the children. Petitioner states both parents are on drugs and 20 objections for the recomplex by 1/5/15. The Court 20 that Elaine Roebeck 6 husband not drink are 20 children. V Pers.Serv. Court Investigator Report filed on 1/5/15 1. Petition lists the factor 20 children.	
Aff.Sub.Wit.	
Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen Aff.Sub.Wit. ✓ Verified Mother: TINA JOHNESE – personally served on 11/25/14. Mother: TINA JOHNESE – personally served on 11/25/14. Minute Order dated 1 from the hearing on the from the hearing on the from the hearing on the temporary petition stom to be filed and properly by 1/5/15. The Court that Elaine Roebeck Enuspanded are not providing a safe, stable or clean environment for the children. Court Investigator Report filed on 1/5/15 Inventory Paternal grandfather: not listed paternal grandfather: James Roebuck – served by mail on 11/25/14 without copy of the petition. Petitioner states both parents are on drugs and are not providing a safe, stable or clean environment for the children. Court Investigator Report filed on 1/5/15 1. Petition lists the face of the personally served on 11/25/14. Minute Order dated 1 from the hearing on the mother and father stom objections for the recomposition are not providing a safe, stable or clean environment for the children. Court Investigator Report filed on 1/5/15	nors'
Inventory	
PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen Paternal grandfather: not listed Paternal grandmother: Angela Maternal grandfather: James Roebuck – served by mail on 11/25/14 without copy of the petition states both parents are on drugs and are not providing a safe, stable or clean environment for the children. Court Investigator Report filed on 1/5/15 Faternal grandfather: not listed From the hearing on the temporary petition states by mother and father states objections for the recent petition. Aff.Pub. Faternal grandfather: not listed From the hearing on the temporary petition states objections for the recent petition. Any written objection be filed and properly by 1/5/15. The Court that Elaine Roebeck is husband not drink are children. 1. Petition lists the father.	
Paternal grandmother: Angela Maternal grandfather: James Roebuck – served by mail on 11/25/14 without copy of the petition. ✓ Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen Paternal grandmother: Angela Maternal grandfather: James Roebuck – served by mail on 11/25/14 without copy of the petition store mother and father store objections for the recent petition. Petitioner states both parents are on drugs and are not providing a safe, stable or clean environment for the children. Court Investigator Report filed on 1/5/15 The Court investigator Report filed on 1/5/15	2/4/14
Notice of Hrg	
Hrg by Mail on 17/23/14 without copy of the petition. ✓ Aff.Mail Petitioner states both parents are on drugs and are not providing a safe, stable or clean environment for the children. be filed and properly by 1/5/15. The Court that Elaine Roebeck in the telaine Roebeck in the telaine Roebeck in the factor of the children. ✓ Pers.Serv. Court Investigator Report filed on 1/5/15 The petition is the factor of the recomposition objections for the recomposition objection objection be filed and properly by 1/5/15. The Court that Elaine Roebeck in the period of the recomposition objection ob	
✓ Aff.Mail Petitioner states both parents are on drugs and are not providing a safe, stable or clean environment for the children. Aff.Pub. Any written objection be filed and properly by 1/5/15. The Court that Elaine Roebeck Environment for the children. ✓ Pers.Serv. Court Investigator Report filed on 1/5/15 Children. ✓ Conf. Screen 1. Petition lists the face	
✓ Aff.Mail Petitioner states both parents are on drugs and are not providing a safe, stable or clean environment for the children. be filed and properly by 1/5/15. The Court that Elaine Roebeck Environment for the children. ✓ Pers.Serv. Court Investigator Report filed on 1/5/15 Court Investigator Report filed on 1/5/15 ✓ Conf. Screen 1. Petition lists the factor	
Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen environment for the children. Court Investigator Report filed on 1/5/15 that Elaine Roebeck Entry husband not drink are children. Louit Investigator Report filed on 1/5/15 that Elaine Roebeck Entry husband not drink are children. Louit Investigator Report filed on 1/5/15 That Elaine Roebeck Entry husband not drink are children. Louit Investigator Report filed on 1/5/15 That Elaine Roebeck Entry husband not drink are children.	served
✓ Pers.Serv. Court Investigator Report filed on 1/5/15 husband not drink ard children. ✓ Conf. Screen 1. Petition lists the far	
✓ Pers.Serv. Court Investigator Report filed on 1/5/15 children. ✓ Conf. Screen 1. Petition lists the farm	
Screen 1. Petition lists the far	ound the
Thomas as Michael	
✓ Letters Thomas as Michae Johnese however	
✓ Duties/Supp Court Investigator Report indicated	'S
Objections father is Thomas W	
Video	o o. o o ,
Receipt Please see additional	page
✓ CI Report	
9202	
√ Order	
Aff. Posting Reviewed by: KT	
Status Rpt Reviewed on: 1/15/1	5
√ UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 16 – Roebuck, Jo Wallace	hnasa 8

16 Vermilyea Johnese, Thomas Wallace & Angela Johnese (GUARD/P) Case No. 05CEPR00443

NEEDS/PROBLEMS/COMMENTS (cont.):

- 2. Need proof of <u>personal</u> service of the Notice of Hearing along with a copy of the Petition, or consent and waiver of notice or declaration of due diligence on:
 - a. Michael Johnese (father of Vermilya and Angela)
 - b. Thomas Wallace (father of Thomas Wallace)
- 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on:
 - a. Paternal grandfather of Vermilyea and Angela
 - b. Angela (last name not listed) Paternal grandmother of Vermilyea and Angela
 - c. Paternal grandparents of Thomas
- 4. Proof of service of the Notice of Hearing on the maternal grandfather, James Roebuck was not served with a copy of the petition as required.

17 Fernando Zapata, Jayare Zapata, Noah Zapata & Marcell Zapata (GUARD/P) Case No. 05CEPR00945

Atty Zapata, Marie (pro per Guardian/paternal aunt)
Atty Zapata, Wendy (pro per Guardian/paternal aunt)

Atty Basquez, Emilia (pro per Petitioner/mother)

Petition for Termination of Guardianship

Fernando age: 18			EMILIA BOSQUEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Jayare age: 15				
Noah age: 13			MARIA ZAPATA and WENDY ZAPATA,	Fernando is now age 18 therefore his
Marcell age: 11			paternal aunts, were appointed coguardians on 2/16/2006.	guardianship has terminated by operation of law.
Со	nt. from		guardians on 2, 16, 2006.	operation of law.
	Aff.Sub.Wit.		Father: FERNANDO ZAPATA, JR.	
✓	Verified		Paternal grandparents: Deceased	1. Need Notice of Hearing.
	Inventory		Maternal grandparents: Deceased.	2. Need proof of service of the
	PTC		3 - 1	Notice of Hearing on:
	Not.Cred.		Petitioner states she feels she has come	a. Maria Zapata (guardian)
	Notice of	Χ	a long way to be a better mother to her	b. Wendy Zapata (guardian)
	Hrg		boys. Petitioner states she can take	c. Jayare Zapata (minor)
	Aff.Mail	Χ	better care of her children and provide them with that she can. Petitioner	d. Noah Zapata (minor) e. Fernando Zapata, Jr. (father) –
	Aff.Pub.		states she makes sure they are in school	unless the court dispenses with
	Sp.Ntc.		and have food, clothing and a home.	notice.
	Pers.Serv.			
	Conf.		Court Investigator Report filed on 1/9/15	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 1/15/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17 – Zapata

Joseph Daniel Fernandez (GUARD/P)

Fernandez, Rachel (Pro Per – Petitioner – Mother)
Petition for Visitation

Age: 1 Cont. from Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail Χ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen **Letters** Duties/Supp **Objections** Video Receipt CI Report 9202 Order n/a Aff. Posting Status Rpt **UCCJEA** Citation **FTB Notice**

18

Attv

RACHEL FERNANDEZ, mother, is petitioner.

ANNETTE FERNANDEZ, maternal grandmother, was appointed guardian on 01/23/2014. Annette Fernandez was personally served on 12/18/2014.

Father: MICHAEL VILLAREAL

Paternal Grandfather: Deceased Paternal Grandmother: Not Listed

Maternal Grandfather: Not Listed

Petitioner states: her mother Annette Fernandez keeps the child away from her. Petitioner had been residing with her mother since 07/17/2014, she was recently asked to leave her mother's because they do not get along. Since petitioner left she has asked the guardian, her mother, if she can see the child and the petitioner does not respond to her request. Petitioner states that her mother does not feel that she has a right to see her child. Petitioner states that she is stable, does not drink, smoke or go out and is in no way a threat to her son. Petitioner states she has a right to see her child.

NEEDS/PROBLEMS/COMMENTS:

Note: Rachel Fernandez, Mother, filed a Petition for Termination of Guardianship on 12/03/2014. The hearing is set for 02/03/2015.

- Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Michael Villareal (Father)
 - Paternal Grandmother (Not Listed)
 - Maternal Grandfather (Not Listed)

Reviewed by: LV

Reviewed on: 01/15/2015

Updates:

Recommendation:

File 18 – Fernandez

19 Atty

Florencia Jurado Lopez (Det Succ)

Lopez, Santiago, Jr. (Pro Per Petitioner)

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 7-26-14			SANTIAGO LOPEZ, JR., is Petitioner.		EDS/PROBLEMS/COMMENTS:
	D. 7-20-14		(Relationship not stated)	INL	EDS/TROBLEMS/COMMENTS.
				1.	Summary proceedings such as this
			40 days since DOD		Petition to Determine Succession to
			10 days 311100 DOD		Real Property under Probate Code
Со	nt. from		No other proceedings		§13150 can only be used to pass
	Aff.Sub.Wit.		, , , , , , , , , , , , , , , , , , ,		property to the proper successors in interest, who must all petition together.
~	Verified		I&A: Need		Here, the successors in interest would
	Inventory	Х			be all of the decedent's 11 children
	PTC		Decedent died intestate		listed at Attachment 14, and possibly
-					the estate of the decedent's deceased
	Not.Cred.		Petitioner requests Court		spouse, depending on the date of
	Notice of	Х	determination that Decedent's 100%		death. Therefore, it does not appear that the property can pass to Petitioner
	Hrg		interest in the real property located at		only using this type of procedure with
	Aff.Mail	Χ	7220 W. Springfield in Raisin City, CA,		this petition.
	Aff.Pub.		passes to him 100%.		·
	Sp.Ntc.		Petitioner lists 11 children of the		his petition goes forward, the following ms will need to be addressed:
	Pers.Serv.		decedent at Attachment 14,	IIE	ins will need to be addressed.
	Conf.		including Petitioner.	2.	Need Inventory and Appraisal pursuant
	Screen				to Probate Code §13152(b).
	Letters		Petitioner states he is seeking	3.	Need date of death of decedent's spouse pursuant to Local Rule 7.1.1.D.
	Duties/Supp		succession to the property to secure	4.	Need Notice of Hearing Form DE-120.
	Objections		financing to keep the property. Without this funding, the loan on said	5.	Need proof of service of Notice of
	Video		property is now due and payable.		Hearing for this (2 nd) amended petition
	Receipt		Petitioner is best suited to secure said		at least 15 days prior to the hearing on all relatives pursuant to Probate Code
	CI Report		funding as he is qualified to assume		§§ 13153, 1220.
	9202		present mortgage. In addition,	6.	Need order.
	Order	Х	Petitioner has lived in this residence		
	Aff. Posting		for five years as the decedent's son		viewed by: skc
	Status Rpt		and care provider. All siblings have	Re	viewed on: 1-15-15
	UCCJEA		been notified by US mail as to court hearings and in person.	Up	dates:
	Citation		Troumings and in person.	Re	commendation:
	FTB Notice			File	e 19 - Lopez

Tello, Nellie Rodriguez (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

TEMP EXPIRES 1-21-15 NELLIE RODRIGUEZ TELLO, Maternal Aunt, is Petitioner. Father: GILBERT ROLAND CHAVEZ Aff.Sub.Wit. - Declaration of Due Diligence filed 11-25-14 Verified Inventory Mother: MAXINE F. RODRIGUEZ **PTC** - Personally served 11-23-14 Not.Cred. - Present at hearing 12-2-14 Notice of Hrg Paternal Grandfather: Not listed - Declaration of Due Diligence filed Aff.Mail 11-25-14, notice dispensed 12-2-14 Aff.Pub. Paternal Grandmother: Not listed Sp.Ntc. - Declaration of Due Diligence filed Pers.Serv. 11-25-14, notice dispensed 12-2-14 Conf. Screen Maternal Grandfather: Deceased Maternal Grandmother: Guadalupe S. Letters Rodriguez - Personally served 11-23-14 Duties/Supp - Present at hearing 12-2-14 **Objections** Video Petitioner states [See petition for Receipt details.1 **CI Report** Χ The Court Investigator filed a report on Clearances 1-15-15. Order Aff. Posting Status Rpt **UCCJEA** Citation FTB Notice

NEEDS/PROBLEMS/COMMENTS:

Minute Order 12-2-14 (Temp):

Maxine Rodriguez represents that the father of the minor is Gilbert Roland Chavez, but she does not know his whereabouts; petitioner is to continue to attempt to locate him. The Court dispenses with notice as to the paternal grandparents. The Court orders Maxine Rodriguez to report to Global Testing forthwith and submit to a drug test. Ms. Tello is to accompany her and pay for the test. Furthermore, Ms. Tello is to pick up the child forthwith and may contact the police department to accompany her if necessary. Cont. to 012115. Granted; signed.

<u>Note</u>: Petitioner filed an additional declaration on 12-3-14.

Note: On 12-16-14, a Probate Mediation Agreement was filed that addresses visitation and drug testing. The agreement indicates that a follow-up mediation is set for 1-14-14 to continue consultations prior to the next hearing.

 Petitioner filed a second Declaration of Due Diligence re the father. If diligence is not found, need notice per §1511 or further diligence per Minute Order 12-2-14.

Reviewed by: skc

Reviewed on: 1-14-15

Updates: 1-15-15

Recommendation:

File 20A - Rodriguez

Atty Atty

21

Staunton, Cynthia Ann (Pro Per – Beneficiary – Petitioner)

Buettner, Michael M. (for Joseph J. Marzullo – Trustee – Respondent)

Petition to Compel Account

<u> </u>			_					
Marguerite N.								
Marzullo								
DOD: 4-11-98								
			1					
			1					
	Aff.Sub.Wit.		(
>	Verified		,					
	Inventory		(
	PTC		F					
	Not.Cred.		(
	Notice of	Х	Ì					
	Hrg		1					
	Aff.Mail	Х	(
	Aff.Pub.		6					
	Sp.Ntc.		F					
	Pers.Serv.		t t					
	Conf.		t					
	Screen		t					
	Letters		(
	Duties/Supp		t					
>	Objections		(
	Video		1					
	Receipt							
	CI Report		\ F					
	9202		r					
	Order	Х	(
			(
			r					
			ı					
	Aff. Posting		,					
	Status Rpt		2					
	UCCJEA							
	Citation							
	FTB Notice		3					
			9					

CYNTHIA ANN STAUNTON, Beneficiary, is Petitioner.

Petitioner states she is a beneficiary of the Marzullo Revocable Living Trust dated 5-19-97 created by Joseph J. Marzullo, Jr., and Marguerite N. Marzullo, as settlors and trustees, as amended by the first and second amendments, both dated 5-19-97. Attached may not be a complete copy, only what she was given.

Petitioner states she has made countless attempts to request a full and complete accounting, but the Trustee never provided Petitioner with any information regarding the trust estate. Petitioner is entitled to an account pursuant to §16062(a). Petitioner and her son are beneficiaries to whom as stated previous cannot at this time state under these codes what they are entitled to, however as the court to help us in this process. The trustee became the trustee as a result of the death of the surviving settlor [sic] Marguerite N. Marzullo on 4-11-98. Soon, she will have gone through 17 years of this and with his knowledge of Petitioner's finances and having no means to seek even the smallest amount of legal representation, advice, etc., and all these years with nothing.

Petitioner prays for an order:

- Finding that notice of hearing has been given as required by law;
- Compelling the trustee to deliver an account of the transactions of the trust to Petitioner by as soon as Court orders; and
- 3. For such other and further orders as the Court deems just and proper.

See Page 2.

NEEDS/PROBLEMS/COMMENTS:

- 1. Need Notice of Hearing (DE-120).
- Need proof of service of Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §17203 on the trustee and all beneficiaries:
 - Joseph John Marzullo, Jr. (Trustee)
 - Joseph J. Marzullo, III (beneficiary and named successor trustee)
 - Dillon Quiroz (beneficiary)
 - Darrell Jordan (named alternate successor trustee)
 - Any other person entitled to notice pursuant to §17203.

<u>Note</u>: Petitioner filed a Declaration of Due Diligence for Trustee Jospeh John Marzullo, Jr.

Note: Petitioner listed only the trustee and beneficiaries in the petition; however, the trust provides the name of the alternate successor trustee, who is entitled to notice. The Court may require a complete list compiled and verified by Petitioner of all entitled to notice of these proceedings.

 The trust at Article VII, Section 7.6, states: During the time that either Settlor serves as Trustee hereunder no account shall be required of said Settlor serving as Trustee, such accounting being specifically waived in such instance by the Settlors.

The Court may require clarification or authority regarding Petitioner's request for an accounting. (Do the amendments referenced provide further direction?)

4. This petition was filed with a fee waiver. If Petitioner receives distribution, filing fees may be due.

Reviewed by: skc						
Reviewed on: 1-15-15						
Updates:						
Recommendation:						
File 21 - Marzullo						

21 In Re: The Marzullo Rev. Trust dtd 5/19/1997 Case No. 14CEPR01099

Page 2

Response filed 1-16-15 by Joseph J. Marzullo, Trustee, states he is not reqruied to account for the period when the trust may be revoked. One of the subtrusts is the survivor's trust, and accordingly, no accounting need be made to Petitioner with respect of the survivor's Trust. Mr. Marzullo states he is the current beneficiary and sole trustee; therefore, no account is required. Also, Petitioner has failed to comply with notice provisions of § 17203. He and Petitioner have had an estranged relationship for many years. Petitioner has been verbally abusive to Respondent and has made threats against him. In spite of this, Respondent has provided considerable financial assistance to Petitioner over the years.

Respondent prays that:

- 1. The Court deny the relief requested in the petition;
- 2. That Petitioner take nothing by way of her petition;
- 3. Such other and additional relief as the court deems appropriate.

Atty Pro Per Feigel, Sheldon W. (prohibited from practicing law in California effective 1/8/2015) Godinez, Jr., Maximilano (Pro Per Successor Administrator)

Probate Status Hearing for Failure to File Bond and have Letters Issue, Failure to File an Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution

DOD: 8/27/2007			MAXIMILLANO GODINEZ, JR., step-son, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Successor Administrator with full	Barra 14 is a Chattar II suring a fact
			IAEA authority with bond of \$250,000.00 on 10/23/2008.	Page 14 is a Status Hearing for the related Estate of Camille
			10/23/2000.	Dolores Smith, Case
Co	nt. from		Bond was not posted and Letters of	08CEPR00560.
	Aff.Sub.Wit.		Administration never issued.	
	Verified			1. Need proof of \$250,000.00
	Inventory	Χ	Notice of Status Hearing filed 12/11/2014 set	bond to be filed with the Court.
	Bond	Χ	this Status Hearing on 1/21/2015 for failure to	2. Need Final Inventory and
	Not.Cred.		file bond, failure of issuance of Letters, failure to file an inventory and appraisal,	Appraisal pursuant to
	Notice of		and failure to file a first account and/or	Probate Code § 8800(b),
	Hrg		petition for final distribution.	
	Aff.Mail		•	3. Need first account and/or
	Aff.Pub.		Clerk's Certificate of Mailing filed	petition for final distribution
	Sp.Ntc.		12/11/2014 shows a copy of the Notice of	
	Pers.Serv.		Status Hearing was mailed to Sheldon Feigel and Maximilano Godinez, Jr., on 12/11/2014.	
	Conf.		A courtesy copy of the Notice of Status	
	Screen		Hearing was mailed to Attorney Curtis	
	Letters		Rindlisbacher on 12/11/2014.	
	Duties/Supp		• •	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 1/15/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22 – Godinez

23

Atty Kruthers, Heather H. (for Petitioner Public Guardian)

Petition for Appointment of Temporary Conservator of the Estate

			TEMPORARY EXPIRES 1/21/2015	NEEDS/PROBLEMS/COMMENTS:
Cont. from			GENERAL HEARING SET FOR 2/11/2015 PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Estate	1. Pursuant to Probate Code 2250.2(c), need proof of five (5) court days' notice by personal
✓ 	Aff.Sub.Wit. Verified Inventory PTC Not.Cred.		without bond. Petitioner states asserts the only means to recover misappropriated property and protect funds is conservatorship of the estate. Court Investigator's Report was filed on	service of the Notice of Hearing and a copy of the Petition for Appointment of Temporary Conservator for: Mildred Cross, proposed
√ √	Notice of Hrg Aff.Mail	W/	1/5/2015.	Conservatee. 2. Need proposed order
	Aff.Pub. Sp.Ntc.	V		and letters of temporary conservatorship (those previously submitted
	Pers.Serv. Conf. Screen	X		were used to grant the petition ex parte.)
	Letters Duties/Supp Objections	X		
	Video Receipt CI Report			
	9202 Order	X		
	Aff. Posting Status Rpt UCCJEA			Reviewed by: LEG Reviewed on: 1/16/14 Updates:
	Citation FTB Notice			Recommendation: File 23 - Cross

Jenna Rae Kugelman (GUARD/P) Atty Shea, Rachel (pro per Petitioner/mother)

Petition for Visitation

Ag	je: 6 years					
Cont. from 111914, 011415						
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
1	Notice of					
Ĺ	Hrg					
✓	Aff.Mail	W/				
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.					
	Conf.					
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
	Order	Χ				
	Aff. Posting					
	Status Rpt					
	UCCJEA					
	Citation					
	FTB Notice					

24

RACHEL SHEA. mother, is Petitioner.

SHARON KUGELMAN and RONALD **KUGELMAN**, maternal grandparents, were appointed as Co-Guardians of the Person on 02/28/12.

Father: **JOSHUA GOMEZ**

Petitioner states at the last hearing it was suggested to have visits with Jenna to re-establish a bond. Mom states she has since moved back to California to make it easier to set up weekly, consistent visits. Mom states she loves Jenna and wants her to know that the changes she made were to be a better mom to her. Mom states she is not trying to be in and out of her life and she has made many changes in her life to be a better parent for her.

Objections to Visitation filed by **Guardians Ronald Kugelman and** Sharon Kugelman on 11/14/14.

Court Investigator Report filed 1/12/15.

NEEDS/PROBLEMS/COMMENTS:

Continued from 1/14/15. Minute **order states** The guardians did not obtain a counselor for the minor as previously ordered due to misunderstanding the Court's orders. However, they represent that they contacted Kaiser yesterday to begin the process. They have an appointment set for 1/20/15 with Dr. Hollingsworth, but state they are the only parties that are supposed to attend on that date. After the auardians inform the Court that Kaiser stated they would not provide written reports to the Court, the Court then continues the matter with the understanding that it will refer the parties to a Court approved psychologist at the next hearing, and that it will be at the expense of the parties.

Reviewed by: KT **Reviewed on:** 1/15/15 **Updates: Recommendation:** File 24 – Kugelman